

2017 TAX ASSISTANCE MONTGOMERY COUNTY

AARP Tax Assistance Locations Dates and Times:

For a complete listing of AARP Locations

www.AARP.org

Malcolm Purvis Library

510 Melton St.
Magnolia, TX 77354
936-442-7704

Beginning February 7 - April 18
Tuesdays 9am - 12pm

South Regional Library

2101 Lake Robbins Drive
The Woodlands, TX 77380
936-442-7727

9am - 1pm
February 7, 9, 10, 14, 16, 17, 21, 23, 24, 28
March 3, 7, 9, 10, 14, 16, 17, 21, 23, 24, 28, 30, 31
April 4, 6, 7, 11, 13, 18

Lone Star College - Conroe Center

777 Conroe Park North Drive
Conroe, TX 77303
936-273-7000

Beginning February 2 - April 18
Tuesdays & Thursdays 12pm - 4pm
Saturdays 9am - 1pm

* Closed March 13 - 19 for Spring Break

Lone Star College - EMCID

21575 Hwy 59 North
New Caney, TX 77357
(281) 312-1750

Beginning February 1 - April 18
Tuesdays & Thursdays 9am - 1pm

* Closed March 13 - 19 for Spring Break

Lone Star College - Tomball HCP Library

30555 Tomball Pkwy
Tomball, TX 77375
(832) 559-4200

Beginning February 1 - April 15
Mondays & Wednesdays 10am - 2pm
Saturdays 11am - 3pm

* Closed March 13 - 19 for Spring Break

IRS OFFICE NEAREST TO CONROE

12941 I 45 N
Wells Fargo Building, Suite 316
Houston, TX 77060
281-721-7021
Open M-F 8:30am - 4:30pm

VITA TAX ASSISTANCE

For more information or to find a free VITA tax preparation site near where you live or work, visit:

www.eitclocations.com/state-list/texas-locations

*Due to limited resources, returns are considered for disabled, elderly, and low-to-moderate incomes (under \$54,000). No Business Returns. First come, first served.

R.F. Meador Library

709 West Montgomery
Willis, TX 77378
936-442-7740

February 2 - April 6 (not Feb.20)
Mondays 9am-12pm
Thursdays 2pm-7pm

Central Library

104 I-45 North
Conroe, Texas 77301
936.442.7712

Super Tax Day Kickoff
Sat. January 28, 9am - 4pm

January 28 - April 13
Mondays, Fridays & Saturdays 10am - 3pm
March 23 & April 6: 4pm - 8:30pm
April 13 (FINAL DAY) 9am - 8:30pm
(NO ASSISTANCE DATES: Jan. 30 & Feb. 17, 18, 20, 24, 25)

*Dates and Times are Subject to Change. Check for changes at www.countylibrary.org/tax_assistance.htm

Applicable Paperwork

Proof of ID (Photo ID), Social Security cards for you, your spouse, and dependents, birth dates for you, your spouse and dependents, wage and earning statements (W-2s, 1099's), interest and dividend statements, copy of last year's tax returns, proof of bank account routing and account numbers for direct deposit such as a blank check. Both spouses must be present to sign joint return. Total paid to daycare provider and provider's tax ID number, Affordable Health Care statements (1095-A, B, or C), Copies of Income transcripts from IRS and state, if applicable.

Similar to last year, the IRS will only provide the following:

- Form 1040, U.S. Individual Income Tax Return
- Form 1040 A, U.S. Individual Income Tax Return
- Form 1040 EZ, Income Tax Return for Single and Joint Filers with No Dependents
- Instruction for Form 1040 A
- Instruction for Form 1040
- Instruction for Form 1040 EZ
- Publication 17, Your Federal Income Tax For Individuals
(Taxpayers will be able to access Publication 17 in English and Spanish online from irs.gov/Pub17 and it will also be available as a free e-Pub for downloading from IRS.gov and viewing on most e-Readers and other mobile devices.)
- Publication 1132, Reproducible Copies of Federal Tax Forms and Instructions

Please note the IRS will ship products as they become available. Certain locations will also receive a limited supply of forms instructions.

***Tax forms and instructions are not available at all branches. Please call the branch to find out what forms they may have available.**

Forms and Publications - Online

IRS.gov/Forms - to view and download

IRS.gov/orderforms - to order tax products to be delivered by mail

1-800-829-3576 - to order tax products to be delivered by mail

****order delivery takes 7-15 days****
(as per www.irs.gov)

Forms and Publications - U.S. Mail

[Http://www.irs.gov/uac/Forms-and-Publications-by-U.S.-Mail](http://www.irs.gov/uac/Forms-and-Publications-by-U.S.-Mail)

- (1) Type in the form or instruction number click the magnify lens (e.g., 1040)
- (2) Check off the box next to the forms or instructions you need and click "Add to Cart"
- (3) Review your order then click "checkout"
- (4) Fill in your mailing address and click "continue"
- (5) Confirm order is correct and click "confirm"
- (6) Order delivery takes 7-15 days
(as per www.irs.gov)

